

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter **11**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name **ORS.COM, Inc.**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **8 7 - 3 7 7 9 2 7 7**

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
-----------------------------	--

4808 Eastover Circle

Number Street

Number Street

P.O. Box

Mesquite

City

TX

State

75149

ZIP Code

City

State

ZIP Code

Dallas

County

Location of principal assets, if different from principal place of business

Number Street

City

State

ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **ORS.COM, Inc.**

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11.

Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor **ORS.COM, Inc.**

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No

☐ Yes. District _____

When _____
MM / DD / YYYY

Case number _____

District _____

When _____
MM / DD / YYYY

Case number _____

District _____

When _____
MM / DD / YYYY

Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No

☒ Yes. Debtor **Stanford Sonoms Corp.**

Relationship _____

District **Northern**

When **04/17/2023**
MM / DD / YYYY

Case number, if known **23-30748**

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number _____ Street _____

City _____

State _____

ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Debtor **ORS.COM, Inc.**

Case number (if known) _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☒ I have been authorized to file this petition on behalf of the debtor.
- ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **04/17/2023**

MM / DD / YYYY

X /s/ Aaron Brewer

Signature of authorized representative of debtor

Aaron Brewer

Printed name

Chief Executive Office

Title

Debtor **ORS.COM, Inc.**

Case number (if known) _____

18. Signature of attorney**X /s/ Howard Marc Spector**Date **04/17/2023**

Signature of attorney for debtor

MM / DD / YYYY

Howard Marc Spector

Printed name

Spector & Cox, PLLC

Firm name

12770 Coit Road

Number Street

Suite 850**Dallas**

City

TX

State

75251

ZIP Code

(214) 365-5377

Contact phone

hms7@cornell.edu

Email address

00785023

Bar number

TX

State

Fill in this information to identify the case and this filing:

Debtor Name ORS.COM, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/17/2023
MM / DD / YYYY

X /s/ Aaron Brewer
Signature of individual signing on behalf of debtor

Aaron Brewer
Printed name
Chief Executive Office
Position or relationship to debtor

Fill in this information to identify the case:Debtor name ORS.COM, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number _____
(if known)☐ Check if this is an amended filingOfficial Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	DICKEY'S BARBECUE RESTAURANTS, INC. COLE AVE 4514 SUITE 1015 DALLAS, TX 75205						\$1,036,928.79
2	DICKEYS CAPITAL GROUP 18583 NORTH DALLAS PARKWAY SUITE 120 DALLAS, TX 75287						\$132,000.00
3	ACCUREX P.O. BOX 88145 MILWAUKEE, WI 53288-8145						\$50,051.09
4	BRUCHA CORP. 3340-B GREENS RD. STE 900 HOUSTON, TX 77032						\$41,097.00
5	AUTOQUOTES LLC (REVALIZE) 8800 BAYMEADOWS WAY WEST SUITE 500 JACKSONVILLE, FL						\$36,226.11

Debtor **ORS.COM, Inc.**
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 ATOSA USA, INC. 201 NORTH BERRY ST. BREA, CA 92821						\$35,351.83
7 Klinger's Trading, Inc. 3009 Bankers Industrial Drive Atlanta, GA 30360		—				\$24,046.31
8 COOKSHACK 2304 NORTH ASH PONCA CITY, OK 74601						\$18,059.94
9 Hart & Price 6911 FOREST PARK RD DALLAS, TX 75235						\$14,547.03
10 CHUBB PO BOX 382001 PITTSBURGH, PA 15250-8001						\$7,012.00
11 Turbo Air 4184 E. CONANT ST LOING BEACH, CA 90808						\$4,810.38
12 Excell Admiral Craft Equipment 55 JERICO TPKE SUITE 302A JERICO, NY 11753						\$2,778.99
13 Mavro & Associates 1605 CRESCENT CIRCLE COURT UNIT 10 CARROLLTON, TX 75006						\$2,393.00

Debtor **ORS.COM, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 The Sherwin Williams Co. 2955 Industrial Ln. GARLAND, TX 75041						\$2,073.36
15 Acme Brick 801 AIRPORT FWY EULESS, TX 76040-4313						\$2,007.93
16 Nemco Food Equipment LTD 301 MEUSE ARGONNE ST. HICKSVILLE, OH 43526						\$185.21
17 Artic Air 7550 MARKET PLACE DR EDEN PRAIRIE, MN 55344						\$135.00
18 Flash Furniture P.O. BOX 736385 DALLAS, TX 75373-6385						\$50.00
19 DICKEYS CAPITAL GROUP 18583 NORTH DALLAS PARKWAY SUITE 120 DALLAS, TX 75287						\$0.00
20 DICKEYS CA-1604 Famfour2k 19111 SUMMIT RIDGE DRIVE WALNUT, CA 91789						\$0.00

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **ORS.COM, Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 4/17/2023

Signature /s/ Aaron Brewer
Aaron Brewer
Chief Executive Office

Date _____

Signature _____

ACCUREX
P.O. BOX 88145
MILWAUKEE, WI 53288-8145

Acme Brick
801 AIRPORT FWY
EULESS, TX 76040-4313

Artic Air
7550 MARKET PLACE DR
EDEN PRAIRIE, MN 55344

ATOSA USA, INC.
201 NORTH BERRY ST.
BREA, CA 92821

AUA LLC - DCKY 1644
2716 E. INDIAN WELLS DRIVE
GILBERT, AZ 85298

AUTOQUOTES LLC (REVALIZE)
8800 BAYMEADOWS WAY WEST
SUITE 500
JACKSONVILLE, FL 32256

BRUCHA CORP.
3340-B GREENS RD.
STE 900
HOUSTON, TX 77032

CHUBB
PO BOX 382001
PITTSBURGH, PA 15250-8001

COOKSHACK
2304 NORTH ASH
PONCA CITY, OK 74601

DICKEY'S BARBECUE RESTAURANTS, INC.
COLE AVE 4514
SUITE 1015
DALLAS, TX 75205

DICKEYS CA-1604 Famfour2k
19111 SUMMIT RIDGE DRIVE
WALNUT, CA 91789

DICKEYS CAPITAL GROUP
18583 NORTH DALLAS PARKWAY
SUITE 120
DALLAS, TX 75287

Excell Admiral Craft Equipment
55 JERICHO TPKE
SUITE 302A
JERICHO, NY 11753

Flash Furniture
P.O. BOX 736385
DALLAS, TX 75373-6385

Hart & Price
6911 FOREST PARK RD
DALLAS, TX 75235

IRS
P.O. Box 7346
Philadelphia, PA 19114

Klinger's Trading, Inc.
3009 Bankers Industrial Drive
Atlanta, GA 30360

Mavro & Associates
1605 CRESCENT CIRCLE COURT
UNIT 10
CARROLLTON, TX 75006

Nemco Food Equipment LTD
301 MEUSE ARGONNE ST.
HICKSVILLE, OH 43526

The Sherwin Williams Co.
2955 Industrial Ln.
GARLAND, TX 75041

Turbo Air
4184 E. CONANT ST
LOING BEACH, CA 90808

United States Trustee
1100 Commerce Street
Room 976
Dallas, Texas 75242